Order Intake Form

ORDER RECEIVED	ORDER DISPENSED
Date: Time:	Date: / / / / Time:
By:	Rep:
Notes:	
PATIENT INFORMATION	
Name:	DOB: / /
Address: City	State Zip
Phone:	Soc.Sec.#:
Height & Weight:	Measurements:
INSURANCE INFORMATION	
Insured Name and DOB:	
Primary:	Secondary:
ID#:	ID#:
Address:	Address:
City State Zip	City State Zip
Phone:	Phone:
PRESCIBING PHYSICIAN	
Name:	Name of Practice:
Address: City	State Zip
Phone:	
Notes:	
CHECK LIST	
SCRIPT () LMN () DWO ()	
Credit Card Auth: Card #	Exp. / Sec.
Notes	
Representative Notified Insurance Information Obtained	CMN Sent (Date) / /
Pre-authorization Done Patient/Facility Contacted	CMN Returned (Date) / /
Notes	
Intake Personnel:	
Date: / / /	